

BAUSTEIN.

A Design Tool for Configuring and
Representing Design Research.

Schoormann, Möller, Chandra Kruse, & Otto (2024). BAUSTEIN – A Design Tool for Configuring and Representing Design Research. *Information Systems Journal*.

REPRESENT YOUR PROJECT

**PLANNING &
STRATEGIZING**

**PROBLEM &
NEED FINDING**

ENVISIONING & IDEATION

FEASIBILITY CHECK

**GROUNDING &
CONCEPTUALIZATION**

**EX-ANTE EVALUATION &
JUSTIFICATION**

**EX-POST EVALUATION &
JUSTIFICATION**

**REFINEMENT &
REVISION**

**ABSTRACTION
LEVEL CHECK**

DEPENDENCY ANALYSIS

REFLECTION





ARTIFACT BUILDING


**KNOWLEDGE
FORMULATION**


**TARGET USER-SPECIFIC
COMMUNICATION**


BLANK


REPRESENT YOUR PROJECT


PROBLEM & NEED FINDING 	ENVISIONING & IDEATION 	PLANNING & STRATEGIZING 	FEASIBILITY CHECK 
What <ul style="list-style-type: none"> What's the actual problem? What's the (practical) need? How to formalize the problem/need? 	What <ul style="list-style-type: none"> What do we want to develop? What can we adapt to a new field? Is it worth pursuing the idea? 	What <ul style="list-style-type: none"> How to organize the project? What strategy to follow? What is the contextual setting? 	What <ul style="list-style-type: none"> Are we able to solve/handle this? Do we have enough resources?
How Analyze data from interview, workshop, focus group, case study; review literature, objects; perform requirement eng., ...	How Apply creativity techniques, discuss with colleagues, observe situations, ...	How Craft stakeholder map, specify level of engagement (consortium), ideation, ...	How Reflect on competencies and available resources from the research team, ...
Inputs Observations, lessons learned, literature, theory, regulations, real-world objects, ...	Inputs Transfer of ideas, transfer of technology, own interests, own capabilities, accessibility to technologies, ...	Inputs Project setting, third-party funding requirements, research/practice team, research frameworks, ... [PROB] [IDEA]	Inputs Team capabilities/skills, list of resources, ... [PROB] [IDEA] [PLAN]
Outputs (Class of) problems, problem structure, problem relevance, knowledge/research gap, need, ... PROB	Outputs Project idea, relevance of idea, technology potential, opportunity, ... IDEA	Outputs Project plan (procedure and cycles), strategy, target user, project goals, ... PLAN	Outputs Proof of feasibility, proof of concept, access to relevant data/cases, ... CHECK


GROUNDING & CONCEPTUALIZATION 
What <ul style="list-style-type: none"> Can we build upon prior knowledge? What can we learn from literature? What can we learn from practice?
How Search justificatory knowledge, review literature, conceptualize/reuse knowledge, analyze objects/data, ...
Inputs Literature, domain knowledge, (kernel) theory, empirical data, artifacts, ... [PROB] [IDEA] [PLAN]
Outputs (Meta) requirements, conceptual design knowledge/features, ... GRO UND


EX-ANTE EVALUATION & JUSTIFICATION 
What <ul style="list-style-type: none"> Is there empirical evidence that support the design knowledge? Is there theoretical evidence that support the design knowledge?
How Justify with theory, demonstrate via instantiation, analyze empirical data, benchmark, experiment, ...
Inputs Conceptual knowledge, instantiation, prototype, empirical data, theory, ... [ARTE] [FORM] [REFL]
Outputs Proof of concept, applicability, suitability of technology, strengths, justification, revision potential, ... ANTE


EX-POST EVALUATION & JUSTIFICATION 
What <ul style="list-style-type: none"> How to evaluate the (final) artefact? How to evaluate the design knowledge?
How Justify with theory, demonstrate via instantiation, analyze empirical data, (quantitative) benchmark, field test, ...
Inputs Design knowledge, instance, empirical data, usage data, theory, frameworks, ... [ARTE] [FORM] [REFL]
Outputs Usefulness, proof of value, ease of use, effectiveness, testable propositions, ... POST


REFINEMENT & REVISION 
What <ul style="list-style-type: none"> How to revise the design knowledge? How to revise the artifact? Is there a need to revise the problem?
How Perform splitting, merging, abstraction, contextualization of design knowledge; compare with other artifacts, ...
Inputs Feedback from evaluation, lessons learned, (additional) evidence, ... [ABS] [DEP] [REFL] [ANTE] [POST]
Outputs Refinement, improvement, update, extension of problem, artifact, and design knowledge, ... REFIN


ABSTRACTION LEVEL CHECK 
What <ul style="list-style-type: none"> What is the knowledge level? Is this a principle or a sub-principle? Is this an appropriate abstraction level?
How Generalize knowledge, visualize hierarchy of design principles, ...
Inputs Design knowledge and artifact, evaluation results, ... [FORM] [REFIN]
Outputs De-abstracted/abstracted principles, level of knowledge, hierarchy, ... ABS

DEPENDENCY ANALYSIS 
What <ul style="list-style-type: none"> If and how do the design principles relate to each other? Do the pieces of design knowledge relate to each other?
How Create a system map, discuss and visualize relationship, ...
Inputs Initial or final set of design principles, ... [FORM] [REFIN]
Outputs Dependencies between sets of and single design principles, possible combinations, ... DEP

REFLECTION 
What <ul style="list-style-type: none"> Is the relevant knowledge captured? What and how do we add value to the (DSR) body of knowledge?
How Check coverage, apply conceptualizations (e.g., taxonomies), compare results, ...
Inputs Design knowledge, (domain) conceptualizations, theory, ... [FORM] [GROUND] [REFIN]
Outputs Design knowledge, learning, value, novelty, coverage, completeness, transferability, ... REFL

ARTIFACT BUILDING 
What <ul style="list-style-type: none"> What type of design artifact should be developed (e.g., software)?
How Apply prototyping, instantiate design knowledge, use analogical design, perform design workshops, ...
Inputs (Meta) Requirements, design features, design knowledge, expert knowledge, ... [PROB] [IDEA] [GROUND] [FORM] [REFIN]
Outputs Situational artifact, (design) concept, prototype/mock-up, ... ARTE

KNOWLEDGE FORMULATION 
What <ul style="list-style-type: none"> How to extract and synthesize pieces of design knowledge from the project? How to generalize the knowledge?
How Cluster knowledge pieces, generalize from artifact, contextualize, heuristic theorizing, use formulation templates, ...
Inputs (Meta) Requirements, design knowledge, key learnings, conceptual design, ... [GROUND] [ARTE] [ANTE] [POST] [REFL]
Outputs Interim/final design knowledge, design theory, meta requirements, ... FORM

TARGET USER-SPECIFIC COMMUNICATION 
What <ul style="list-style-type: none"> How to communicate the results to research and practice?
How Formulate results, visualize knowledge (mock-ups), explore potential, ...
Inputs Final set of design principles, design knowledge collected, added value, ... [FORM] [ARTE] [POST] [REFL]
Outputs Design (knowledge) representation, architecture, algorithm, value, practice recommendations, ... COM